

Convenience Translation

(The text decisive for the invitation to the Ordinary Annual General Meeting of TAG Immobilien AG is the one written in the German language.)

TAG Immobilien AG
Hamburg

ISIN DE0008303504 / WKN 830350
ISIN DE000A254U96 / WKN A254U9

Invitation to the annual general meeting
(virtual annual general meeting)

We hereby invite our shareholders to the **137th annual general meeting** of TAG Immobilien AG, which will be taking place on

Friday, 22 May 2020 at 11:00 am (CEST)

at the offices of TAG Immobilien AG, Steckelhörn 5, 20457 Hamburg, in the form of a virtual annual general meeting **without the physical presence** of the shareholders and their representatives (with the exception of the voting representatives appointed by the Company).

The annual general meeting will be live-streamed (audio and video) to our shareholders, who have duly registered and provided proof of their eligibility to participate, and their proxyholders via the online annual general meeting service on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

Voting rights may only be exercised by postal vote or by granting proxies to the voting representatives appointed by the Company.

In view of the Covid-19 pandemic and the legislation enacted at short notice making it possible for a physical annual general meeting to be omitted in 2020, the Supervisory Board and the Management Board of TAG Immobilien AG have decided to hold a virtual annual general meeting. In the opinion of the Supervisory Board and the Management Board, postponing the annual general meeting to a date that cannot be determined at present is not a viable alternative in the interests of the shareholders and the Company as there is no certainty as to when meetings can be responsibly held again without endangering the participants. In view of what we consider to be a clear and reasonably straightforward agenda, we consider the restrictions to shareholders' rights which the virtual annual general meeting entails to be acceptable by way of exception this year. We trust that you will understand this. Further information on the procedure for conducting this year's annual general meeting can be found below in Section II.

I.

Agenda

- 1. Presentation of the duly adopted annual financial statements and the approved consolidated financial statements for 2019, the management reports for TAG Immobilien AG and the Group, the report of the Supervisory Board, the Management Board's proposal for the appropriation of the Company's profit and the explanatory report on the disclosures made in accordance with Sections 289a (1) and 315a (1) of the German Commercial Code for 2019**

In accordance with the applicable statutory provisions, a resolution on this item of the agenda is not planned as the Supervisory Board approved the annual financial statements and the consolidated financial statements on 25 February 2020, meaning that they have been duly adopted. The shareholders will vote on the allocation of the Company's unappropriated surplus under Item 2 of the agenda. The relevant statutory provisions merely provide for the shareholders to be informed of the documents referred to in this item of the agenda by granting them an opportunity of examining them. They do not provide for the shareholders to pass any resolutions on them at the annual general meeting.

- 2. Resolution on the allocation of annual profits**

The Management Board and the Supervisory Board propose that the unappropriated surplus as of 31 December 2019 of EUR 364,141,768.27 be allocated as follows:

Payment of a dividend of EUR 0.82 for each of the 146,269,401 shares entitled to receive a dividend for 2019:

Total:	EUR 119,940,908.82
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Amount to be carried forward:	EUR 244,200,859.45
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Unappropriated surplus:	EUR 364,141,768.27
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In accordance with Section 58 (4) Sentence 2 of the German Stock Corporation Act, the dividend will become due for payment on the third business day following the date on which the resolution is passed at the annual general meeting, i.e. on 27 May 2020.

The profit appropriation proposal is based on the number of shares entitled to a dividend for the 2019 financial year outstanding on the date on which this invitation is published. The amount applicable to non-dividend-entitled shares will be duly carried forward.

3. Resolution to ratify the actions of the Management Board for 2019

The Management Board and the Supervisory Board recommend that the shareholders pass a resolution to ratify the actions taken in 2019 by the persons who were members of the Management Board in 2019.

4. Resolution to ratify the actions of the Supervisory Board for 2019

The Management Board and the Supervisory Board recommend that the shareholders pass a resolution to ratify the actions taken in 2019 by the persons who were members of the Supervisory Board in 2019.

5. Election of auditors for the annual financial statements and consolidated financial statements for fiscal 2020

The Supervisory Board recommends that the shareholders pass a resolution to appoint KPMG AG Wirtschaftsprüfungsgesellschaft, Hamburg, as

- a) statutory auditors of the annual financial statements and consolidated financial statements for 2020;
- b) statutory auditors to perform a review, if necessary, of the abridged financial statements and the interim management report for the first half of 2020.

6. Resolution on an amendment to the Articles of Incorporation (Article 17 (1)) concerning participation in the annual general meeting

The requirements for the proof to be furnished for participation in the annual general meeting and for exercising voting rights have been amended by the Act Implementing the Second Shareholders' Rights Directive (SRD II). Under the revised version of Section 123 (4) Sentence 1 of the German Stock Corporation Act, the proof issued by the last intermediary as defined in the newly inserted Section 67c (3) of the German Stock Corporation Act will in the future constitute sufficient evidence of eligibility to attend the annual general meeting or to exercise voting rights on the part of holders of the bearer shares of listed companies. In accordance with the current version of Section 123 (4) Sentence 1 of the German Stock Corporation Act, Article 17 (1) of the Company's Articles of Incorporation requires specific proof in text form in the English or German language issued by the custodian bank confirming share ownership in order to establish the shareholder's eligibility to attend the annual general meeting and to exercise voting rights.

SRD II came into effect on 1 January 2020. The amendments provided for in Section 123 (4) Sentence 1 of the German Stock Corporation Act and the newly added Section 67c of the German Stock Corporation Act do not

take effect until 3 September 2020 and therefore apply for the first time to annual general meetings that are convened after 3 September 2020.

A resolution to amend the Articles of Incorporation accordingly is to be passed at this year's annual general meeting to prevent any discrepancy arising from that date in the stipulations governing eligibility to attend the annual general meeting and to exercise voting rights. The Management Board is to postpone the filing of this amendment with the commercial register to ensure that it does not take effect until 3 September 2020.

The Management Board and the Supervisory Board propose that the following resolution be passed:

That Article 17 (1) of the Articles of Incorporation be reworded as follows:

“(1) Only shareholders who have registered prior to the annual general meeting and have furnished proof of eligibility may take part in the annual general meeting and exercise their voting rights. For this purpose, proof of share ownership in text form (as defined in Section 126b of the German Civil Code) issued by the last intermediary in accordance with Section 67c (3) of the German Stock Corporation Act shall be sufficient. Proof of shares not held on a collective basis may also be provided in the form of a certificate issued by the Company, a notary or a bank within the European Union upon the shares being lodged with the Company or such bank or notary. Such proof shall apply as of the beginning of the 21st day before the date of the meeting. Registration and proof of eligibility to attend must be served on the Company in text form at the address stated in the invitation for this purpose at least six days before the date of the annual general meeting. The invitation may provide for a shorter period to be measured in days. The day of the annual general meeting and the day on which the registration and proof of eligibility are served on the Company shall not be included in this period.”

That the Management Board be instructed to wait until after **3 September 2020** before filing the amendment to the Articles of Incorporation for entry in the Commercial Register.

II.

Additional information relating to the invitation to the annual general meeting

1. Total number of shares and voting rights

As of the date of the invitation to the annual general meeting, the Company's share capital stands at EUR 146,498,765.00. The Company's issued capital comprises 146,498,765 bearer shares. Each no-par value share carries one vote. As of the date of this invitation, the Company's treasury stock comprises 229,364 shares. Consequently, there is a total of 146,269,401 voting rights as of the date of this invitation.

2. Execution as a virtual annual general meeting without the physical presence of the shareholders and their representatives, live-streaming of the annual general meeting

The annual general meeting will be held in virtual form without the physical presence of the shareholders and their representatives (with the exception of the voting representatives appointed by the Company) in accordance with Section 1 (2) of the Act on Measures in Corporate, Cooperative, Association, Foundation and Home Ownership Law to Combat the Effects of the COVID-19 Pandemic of 27 March 2020 ("**COVID-19 Act**").

For this purpose, the entire annual general meeting to be held at the Company's offices will be live-streamed (audio and video) on 22 May 2020 from 11:00 a.m. (CEST) in our **password-protected online annual general meeting service, available** on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

Only those shareholders who have duly registered and provided proof of their eligibility (see Section 3 "*Requirements for exercising shareholder rights in respect of the virtual annual general meeting*") or their representatives may follow the audio and video live-stream of the entire annual general meeting via the online annual general meeting service. In addition, shareholders may exercise their voting rights in person or by proxy by postal vote or by authorising a voting representative appointed by the Company, submit questions via the online annual general meeting service by no later than two days prior to the annual general meeting, i.e. by no later than 24:00 hours (CEST) on 20 May 2020, and lodge an objection to resolutions passed at the annual general meeting.

It is not possible to exercise any shareholder rights beyond this at the virtual annual general meeting. In particular, it is not possible for the shareholders and their representatives, with the exception of the voting representatives appointed by the Company, to physically attend the annual general meeting. Moreover, the shareholders and their representatives are not entitled to participate in the annual general meeting by means of electronic communication within the meaning of Section 118 (1) Sentence 2 of the German Stock Corporation Act (no electronic participation) by virtue of the live-stream (audio and video) of the annual general meeting, the granting of voting rights and the opportunity to ask questions and to lodge objections.

The online annual general meeting service is available on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

from 0:00 hours (CEST) on 1 May 2020 for those shareholders who have duly registered and provided proof of their eligibility (see Section 3 "*Requirements for exercising shareholder rights in respect of the virtual annual general meeting*") or their representatives. In order to use the online annual general meeting service, shareholders must log in using their access data. The access data for the online annual general meeting service will be sent to shareholders who have duly registered and provided proof of their eligibility. The shareholders' representatives may also access the online annual general meeting service by using the access data sent to the shareholder they represent. This does not affect any of the other provisions on granting, revoking and proving the grant of voting proxies (see Section 6 "*Procedure for voting by proxy*" below).

3. Requirements for exercising shareholder rights in respect of the virtual annual general meeting

Only shareholders who have registered prior to the annual general meeting and have furnished proof of eligibility may exercise their voting rights in respect of the virtual annual general meeting. Proof of eligibility is to be furnished in the form of confirmation issued by the bank at which the securities account is held. Such proof is to apply as of the beginning of the day on 1 May 2020 (0:00 hours CEST) ("record date"). The registration form and proof of eligibility must be lodged with the Company in text form in the German or English language by no later than 24:00 hours (CEST) on 17 May 2020 via one of the following channels:

TAG Immobilien AG

c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich

or

Telefax: +49 (0)89 889 690 633

or

E-Mail: anmeldung@better-orange.de

After receipt of the registration form and proof of share ownership, the access data required to log onto the online annual general meeting service will be sent to the shareholders. We urge shareholders to submit their registration for the annual general meeting and the proof of their share ownership to the Company in good time.

4. Significance of the record date

In relation to the Company, only those shareholders who have duly registered and provided proof of share ownership on the record date are considered shareholders for the purpose of exercising shareholder rights in respect of the virtual annual general meeting, particularly voting rights. The eligibility to exercise shareholder rights in respect of the virtual annual general meeting and the extent to which voting rights may be exercised will be determined solely on the basis of the shares held by the shareholder on the record date. The record date does not entail any block on the sale of the shares. Notwithstanding the fact that the shares may have been sold in full or in part after the record date, only those shares held by the shareholder on the record date are decisive for determining that shareholder's eligibility to exercise shareholder rights in respect of the virtual annual general meeting and the extent to which voting rights may be exercised. In other words, the sale of shares after the record date does not have any effect on eligibility to attend the annual general meeting and the extent of the voting rights. This applies equally if shares are acquired after the record date. A person who does not hold shares in the Company on the record date but subsequently becomes a shareholder of the Company may only exercise shareholder rights in respect of the virtual annual general meeting (particularly voting rights) to the extent that such person has been granted a voting proxy by the previous shareholder or has been authorised to exercise shareholder rights. The record date does not have any relevance for determining dividend eligibility.

5. Postal voting procedure

Shareholders who have duly registered and provided proof of their eligibility may exercise their voting rights in text form (Section 126b of the German Civil Code) or by way of electronic communication (“**postal vote**”).

Postal voting is possible via the online annual general meeting service, which is available on the Company’s website at www.tag-ag.com/en/investor-relations/general-meeting/, or by using the postal vote form provided for this purpose, which is sent together with the access data. A corresponding form is also available on the Company’s web site at www.tag-ag.com/en/investor-relations/general-meeting/.

For organisational reasons, votes cast using the postal voting form must be served on the Company via one of the following channels by no later than 24:00 hours (CEST) on 21 May 2020:

TAG Immobilien AG
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich

or

Telefax: +49 (0)89 889 690 655

or

E-Mail: tag-ag@better-orange.de

Votes may be cast via the online annual general meeting service, which is available on the Company’s website at

www.tag-ag.com/en/investor-relations/general-meeting/

before and during the virtual annual general meeting until the commencement of voting at the virtual annual general meeting on 22 May 2020. Pending the commencement of voting at the virtual annual general meeting on 22 May 2020, a vote cast by using the postal voting form or via the online annual general meeting service can also be changed or revoked in the online annual general meeting service.

If the Company receives divergent votes for one and the same share via different transmission channels, and if the Company is unable to determine which vote was cast the most recently, these votes will be treated as binding in the following order of transmission: (1) online annual general meeting service, (2) e-mail, (3) fax and (4) paper form.

If no explicit or unambiguous vote is otherwise cast in a postal vote on an item of the agenda, this will be considered to constitute an abstention for that item. If a separate ballot is held on an item of the agenda and no notice of this has been given before the annual general meeting, a vote cast on that item of the agenda will be considered to constitute a vote on each item of the separate ballot.

6. Procedure for proxy voting

Shareholders who have duly registered and provided proof of their eligibility can also be represented by proxy, e.g. an intermediary, a proxy advisor, a shareholders' association or another person of their choice, when exercising their shareholder rights in respect of the virtual annual general meeting, particularly their voting rights. If the shareholder grants more than one proxy, the Company may reject one or more of them.

Proxies, notice of revocation of proxies and proof of eligibility must be served on the Company in text form (Section 126b of the German Civil Code) or by using the input screen in the online annual general meeting service, which is available on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/.

If a voting proxy is granted to an intermediary as defined in Section 67a (4) of the German Stock Corporation Act, a shareholders' association, a proxy advisor or any other person coming within the definition contained in Section 135 (8) of the German Stock Corporation Act, alternative rules may apply, information on which can be obtained from such designated proxyholder.

Proxyholders may likewise not participate in the annual general meeting either physically or by means of electronic communication within the meaning of Section 118 (1) Sentence 2 of the German Stock Corporation Act. They may only exercise the voting rights of shareholders by means of postal voting or by granting (sub-)proxies to the voting representatives who are appointed by the Company and are bound by the instructions they are given. The proxyholder may only use the online annual general meeting service if he receives from the shareholder granting the proxy the corresponding access data, which will be sent to the shareholder after proper registration and submission of proof of share ownership.

The Company offers its shareholders the possibility of granting a voting proxy to the voting representatives appointed by the Company, who are bound by instructions received, to exercise their voting rights on their behalf. The voting representatives appointed by the Company will exercise

the voting rights solely on the basis of the instructions issued by the shareholder and may grant sub-proxies. The voting representatives appointed by the Company must be authorised and instructions issued to them in text form (Section 126b of the German Civil Code) or via the input screen in the online annual general meeting service, available via the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

In the absence of any express instructions or if the instructions granted are contradictory or unclear, the voting representative appointed by the Company will abstain from casting a vote on the item of the agenda concerned; this also applies to other motions. If a separate ballot is held on an item of the agenda and no notice of this has been given before the annual general meeting, instructions issued for voting on that item of the agenda will be considered to constitute instructions for voting on each item of the separate ballot. The voting representative appointed by the Company cannot accept instructions to address the meeting, lodge objections to resolutions passed at the annual general meeting, ask questions or submit motions either before or during the annual general meeting.

A form for granting voting proxies as well as for granting proxies and issuing instructions to the voting representatives appointed by the Company will be sent to the shareholders together with the access data. These forms are also available on the Company's web site at www.tag-ag.com/en/investor-relations/general-meeting/. However, it is also possible to grant a proxy in other ways; however, unless this is done using the input screen in the online annual general meeting service available on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

this must also comply with the text form requirement (Section 126b of the German Stock Corporation Act) if the proxy is not granted to an intermediary as defined in Section 67a (4) of the German Stock Corporation Act, a shareholders' association, a proxy advisor or any other person as defined in Section 135 (8) of the German Stock Corporation Act.

For organisational reasons, notice of the grant or revocation of a proxy and proof of the grant or revocation of such proxy must be served on the Company by no later than 24:00 hours (CEST) on 21 May 2020 via one of the following channels:

TAG Immobilien AG
c/o Better Orange IR & HV AG
Haidelweg 48

81241 Munich

or

Telefax: +49 (0)89 889 690 655

or

E-Mail: tag-ag@better-orange.de

For organisational reasons, authorisation to exercise voting rights together with instructions to the voting representatives appointed by the Company must also be served on the Company by no later than 24:00 hours (CEST) on 21 May 2020 via one of the above channels.

Notice of the grant or revocation of proxies including the power to exercise voting rights together with instructions to the voting representatives appointed by the Company can also be served on the Company using the input screen in the online annual general meeting service, available on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

before or during the virtual annual general meeting up until the commencement of voting at the virtual annual general meeting on 22 May 2020. Pending the commencement of voting at the virtual annual general meeting on 22 May 2020, it is also possible to revoke or amend a voting proxy previously sent in text form (Section 126b of the German Civil Code) or through the online annual general meeting service.

If the Company has received both a postal vote and a notice concerning the grant of a voting proxy and instructions to the voting representatives appointed by the Company for one and the same share, the postal vote only will always be taken into account. If the Company receives conflicting declarations with respect to the grant or revocation of a voting proxy or voting instructions for one and the same share via different transmission channels, and if the Company is unable to determine which declaration is the most recent, these declarations will be treated as binding in the following order of transmission: (1) online annual general meeting service, (2) e-mail, (3) fax and (4) paper form.

The registration form and proof of eligibility to attend the annual general meeting must also be lodged in accordance with the requirements set out above within the specified period and in the specified form notwithstanding the grant of a voting proxy. Subject to the aforementioned conditions for granting a voting proxy, this does not exclude the grant of voting proxies after registration and proof of eligibility have been submitted.

7. Possibility for asking questions in accordance with Section 1 (2) Sentence 1 No. 3 of the COVID-19 Act

Shareholders who have duly registered and submitted proof of their eligibility are able to ask questions via electronic communication (Section 1 (2) Sentence 1 No. 3 Sentence 2 of the COVID-19 Act).

For organisational reasons, questions must be submitted no later than two days before the annual general meeting, i.e. by no later than 24:00 hours (CEST) on 20 May 2020, using the input screen provided for this purpose in the online annual general meeting service, available via the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

Questions submitted by other means or at a later date will not be considered. The questions submitted will be answered by the Management Board at its own free discretion. The Management Board is under no obligation to answer all questions. In particular, questions may be combined, reasonable questions selected in the interest of the other shareholders and questions from shareholder associations and institutional investors with significant voting interests given preference. No queries on the information provided by the Management Board will be permitted.

Beyond this, the shareholders are not entitled to request information pursuant to Section 131 of the German Stock Corporation Act or to exercise a right to address the annual general meeting or ask questions in and during the virtual annual general meeting.

8. Shareholders' rights under Sections 122 (2), 126 (1) and 127 of the German Stock Corporation Act

Minority request for additions to the agenda in accordance with Section 122 (2) of the German Stock Corporation Act

Shareholders whose shares either alone or jointly equal one twentieth of the Company's share capital or a prorated amount of EUR 500,000.00 in the Company's share capital (equivalent to 500,000 shares) may request in accordance with Section 122 (2) of the German Stock Corporation Act that items be placed on the agenda and announced accordingly. Each new item must be accompanied by an explanation or a proposed motion.

Requests for additions to the agenda must be addressed to the Management Board in writing and served on the Company no later than 30 days before the date of the annual general meeting not including the date of service and the date of the annual general meeting. Accordingly, the final

date for serving any such requests on the Company is 21 April 2020 (24:00 hours CEST). No requests received after that date will be accepted.

The applicants must prove that they hold a sufficient number of shares for the duration of the statutory minimum holding period of at least 90 days prior to receipt of the request, that they will hold the shares until the Management Board makes a decision on the request and that, if the request is denied, they will hold the shares pending a decision by the court on the request for an addition to the agenda. The provisions contained in Section 121 (7) of the German Stock Corporation Act will apply accordingly (Sections 122 (2), 122 (1) Sentence 3, 122 (3) and Section 70 of the German Stock Corporation Act).

Any additions to the agenda that are required to be announced but are not included in the invitation to the annual general meeting must be published in Bundesanzeiger immediately after receipt. In addition, they will be announced on the Company's website at www.tag-ag.com/en/investor-relations/general-meeting/ and communicated to the shareholders.

Requests for additions to the agenda must be served on the Company at the following address:

TAG Immobilien AG
- The Management Board-
Steckelhörn 5
20457 Hamburg

Any admissible motion for a resolution lodged with the duly submitted request for additions to the annual general meeting will be treated in the virtual annual general meeting as if it had been submitted again during the annual general meeting provided that the shareholder submitting the motion has duly registered for the virtual annual general meeting and provided proof of eligibility.

Countermotions and voting proposals by shareholders in accordance with Sections 126 (1) and 127 of the German Stock Corporation Act

Shareholders may submit to the Company countermotions for the proposals made by the Management Board and the Supervisory Board on a certain item of the agenda as well as proposals for the election of statutory auditors (where this is an item of the agenda).

Countermotions (together with any reasons given) and election proposals for a specific item of the agenda must be served on the Company solely via one of the following channels:

TAG Immobilien AG

Investor Relations
Steckelhörn 5
20457 Hamburg

or

Telefax: +49 (0)40 380 32-446

or

E-Mail: ir@tag-ag.com

Counter motions and voting proposals sent to any other address will not be accepted.

Counter motions and election proposals from shareholders received at the above address at least 14 days before the date of the annual general meeting, i.e. by no later than 24:00 hours (CEST) on 7 May 2020, will be published in accordance with Section 126 of the German Stock Corporation Act on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

Statements made by the management in response to the counter motions and election proposals can also be found there.

No counter motions or election proposals can be submitted during the virtual annual general meeting. Counter motions and election proposals to be published in accordance with Sections 126, 127 of the German Stock Corporation Act will be treated in the virtual annual general meeting as if they had been submitted again in the annual general meeting provided that the shareholder making the counter motion or election proposal has duly registered for the annual general meeting and provided proof of eligibility.

9. Possibility for lodging objections in accordance with Section 1 (2) Sentence 1 No. 4 of the COVID-19 Act

In derogation of Section 245 No. 1 of the German Stock Corporation Act, shareholders who have duly registered and provided proof of eligibility and their representatives may lodge objections to any resolutions passed at the annual general meeting for inclusion in the minutes of the annual general meeting from the beginning until the end of the virtual annual general meeting via the online annual general meeting service available on the Company's website at

www.tag-ag.com/en/investor-relations/general-meeting/

For this purpose, the requirement that they appear in person at the annual general meeting will be waived. This will be the only permitted way for lodging objections.

10. Documents on the annual meeting and information provided in accordance with Section 124a of the German Stock Corporation Act

The documents to be made available to the shareholders as well as any other information stipulated by Section 124a of the German Stock Corporation Act will be available on the Company's website at www.tag-ag.com/en/investor-relations/general-meeting/ immediately after the invitation to the shareholder meeting has been served on the shareholders.

III.

Information for shareholders and shareholder representatives on data protection

In its capacity as a data controller as defined in Article 4 (7) of the General Data Protection Regulation ("**GDPR**"), TAG Immobilien AG processes personal data (last name, first name, address, e-mail address, number of shares held, share class, manner in which shares are held, shareholder number, the password granted to the shareholder for logging onto the online annual general meeting service, the IP address used by the shareholder to log onto the online annual general meeting service, postal voting if the shareholder is also a member of the Management Board or the Supervisory Board, the participation of this shareholder in the live-stream of the annual general meeting as a member of the Management Board or the Supervisory Board, the content of the questions submitted by the shareholder and the content of the answers to these questions, the last name, first name, address and e-mail address of the shareholder's proxyholder (if any), the voting proxy granted, the IP address and any objections lodged) on the basis of the data protection legislation applicable in Germany in order to allow shareholders to exercise their rights in respect of the virtual annual general meeting. TAG Immobilien AG is represented by its Management Board composed of Claudia Hoyer, Martin Thiel and Dr. Harboe Vaagt. The Company can be contacted via one of the following channels:

TAG Immobilien AG
Steckelhörn 5
20457 Hamburg

or

Telephone: +49 (0)40 38032-300

or

E-Mail: ir@tag-ag.com

If the shareholder does not disclose this personal data upon registering for the annual general meeting, the custodian bank in question will furnish TAG Immobilien AG with it. The access password assigned to the shareholder and the IP address from which the shareholder uses the online annual general meeting service are transmitted to the Company by the service provider responsible for organising the virtual annual general meeting. The personal data of shareholders and shareholder representatives is processed solely for the purpose of ensuring the exercise of their rights in respect of the virtual general meeting and also in this respect only to the extent absolutely necessary to achieve this purpose. The legal basis for processing the data is Article 6 (1) (c) of the GDPR. TAG Immobilien AG only stores this personal data for as long as this is necessary for the aforementioned purpose or to the extent that the Company is entitled or required to store personal data on the basis of statutory provisions. The storage period for data collected in connection with the annual general meeting is normally three years or less.

The service providers whose services TAG Immobilien AG utilises to organise the annual general meeting receive from TAG Immobilien AG only that personal data which they require to perform the designated services and process this data solely in accordance with TAG Immobilien AG's instructions.

In addition, personal data is made available to the shareholders and shareholder representatives as well as third parties in connection with the annual general meeting within the scope of the statutory requirements. In particular, if shareholders are represented at the virtual general meeting by a voting representative appointed by the Company, their names are disclosed, and the shareholders concerned entered in the register of participants in the annual general meeting prepared in accordance with Section 129 (1) Sentence 2 of the German Stock Corporation Act, indicating their name, place of residence, number of shares and type of ownership. This data can be viewed by other registered shareholders and shareholder representatives during the annual general meeting and thereafter by shareholders for a period of up to two years in accordance with Section 129 (4) of the German Stock Corporation Act. With regard to the transmission of personal data to third parties in connection with the announcement of shareholder requests for additions to the agenda as well as counter motions and election proposals by shareholders, reference is made to the information set out above in Section II.8 "*Shareholders' rights in accordance with Sections 122 (2), 126 (1) and 127 of the German Stock Corporation Act*".

Shareholders and shareholder representatives may ask the Company for information on what personal data it stores under Article 15 of the GDPR, ask for this data to be corrected in accordance with Article 16 of the GDPR or deleted in accordance with Article 17 of the GDPR, restrict the processing of their personal data in accordance with Article 18 of the GDPR and request in accordance with Article 20 of the GDPR that certain personal data is transferred to them or a third party whom they nominate (right to data portability) Shareholders and shareholder representatives may exercise these rights free of charge against TAG Immobilien AG using one of the following channels:

TAG Immobilien AG
Investor Relations
Steckelhörn 5
20457 Hamburg

or

Telefax: +49 (0)40 380 32-446

or

E-Mail: ir@tag-ag.com

In addition, Article 77 of the GDPR gives shareholders and shareholder representatives the right to lodge a complaint with the competent data protection authority of the state in which they have their residence or permanent abode or the state in which TAG Immobilien AG has its registered offices.

You can reach our data protection officer at:

TAG Immobilien AG
Mr. Holger Fischer
Legal Counsel
Kreuzstraße 7 c
04103 Leipzig

or

E-Mail: datenschutz@tag-ag.com

Hamburg, April 2020

TAG Immobilien AG
The Management Board