

**Information pursuant to section 125 para. 1 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212**

Type of Information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	TEG052024oHV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
<b>B. Specification of the issuer</b>	
1. ISIN	DE0008303504
2. Name of issuer	TAG Immobilien AG
<b>C. Specification of the meeting</b>	
1. Date of the general meeting	28.05.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240528]
2. Time of the general meeting	11:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Ordinary annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Patriotische Gesellschaft von 1765, Trostbrücke 4 - 6, 20457 Hamburg, Germany
5. Record Date	06.05.2024, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240506]
6. Uniform Resource Locator (URL)	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
<b>D. Participation in the general meeting</b>	
<b>D. Participation in the general meeting – Voting in person on site</b>	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	21.05.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240521; 22:00 UTC]
3. Issuer deadline for voting	28.05.2024, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; until the end of voting]

<b>D. Participation in the general meeting – proxies nominated by the Company</b>	
1. Method of participation by shareholder	<p>Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>21.05.2024, 24:00 hours (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240521; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Granting authority (with voting instructions) to the proxies nominated by the Company</p> <ul style="list-style-type: none"> <li>in writing or in text form by postal mail, fax, email or the password-protected internet service at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> by 27.05.2024, 24:00 hours (CEST)</li> </ul> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240527; 22:00 UTC]</p> <ul style="list-style-type: none"> <li>if attending the Annual General Meeting in person on 28.05.2024, until the start of voting</li> </ul> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; until the start of voting]</p>
<b>D. Participation in the general meeting – proxy authorization</b>	
1. Method of participation by shareholder	<p>Exercising the right to vote through an authorized third party</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]</p>
2. Issuer deadline for the notification of participation	<p>21.05.2024, 24:00 hours (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240521; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercise of voting rights by the authorised third party on 28.05.2024, until the end of voting at the Annual General Meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> <li>in writing or in text form by postal mail, fax, email or the password-protected internet service at <a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a> by 27.05.2024, 24:00 hours (CEST)</li> </ul> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240527; 22:00 UTC]</p> <ul style="list-style-type: none"> <li>if attending the Annual General Meeting in person on 28.05.2024, until the start of voting</li> </ul> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; until the start of voting]</p>

<b>E. Agenda</b>	
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statement and the approved consolidated financial statement for the 2023 financial year, the management reports for TAG Immobilien AG and the Group, the report of the Supervisory Board, the Management Board's proposal for the appropriation of the balance sheet profit and the explanatory report on the disclosures made in accordance with Sections 289a and 315a of the German Commercial Code for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	
5. Alternative voting options	
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the balance sheet profit
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution to ratify the actions of the Management Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution to ratify the actions of the Supervisory Board for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of statutory auditors for 2024 for the audit of the annual financial statements and the consolidated financial statements as well as the auditor for any review of the condensed financial statements and the interim management report
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Election of the auditor of the sustainability report for the Company or the Group for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

<b>E. Agenda – item 7a</b>	
1. Unique identifier of the agenda item	7a
2. Title of the agenda item	Elections to the Supervisory Board - Individual election of Ms Gabriela Gryger
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 7b</b>	
1. Unique identifier of the agenda item	7b
2. Title of the agenda item	Elections to the Supervisory Board - Individual election of Mr Eckhard Schultz
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution to approve the remuneration report for 2023 prepared and audited in accordance with Section 162 of the German Stock Corporation Act
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Advisory vote [format pursuant to Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

<b>E. Agenda – item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution to increase the remuneration of the Supervisory Board members and corresponding amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>E. Agenda – item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution to amend Article 15 (1) Sentence 4 of the Company's Articles of Association (record date)
3. Uniform Resource Locator (URL) of the materials	<a href="http://www.tag-ag.com/en/investor-relations/general-meeting">www.tag-ag.com/en/investor-relations/general-meeting</a>
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – motions for additions to the agenda</b>	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	27.04.2024, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240427; 22:00 UTC]
<b>F. Shareholder right – counter motions</b>	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	For counter motions to be made available to other shareholders: 13.05.2024, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240513; 22:00 UTC]  For counter motions during the Annual General Meeting: 28.05.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240528]

<b>F. Shareholder right – election proposals</b>	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	<p>For election proposals to be made available to other shareholders: 13.05.2024, 24:00 hours (CEST) (time of receipt decisive)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240513; 22:00 UTC]</p> <p>For election proposals during the Annual General Meeting: 28.05.2024</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528]</p>
<b>F. Shareholder right – right to information</b>	
1. Object of deadline	Request for information on company matters (section 131 (1) AktG)
2. Applicable issuer deadline	<p>On 28.05.2024 from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting]</p>
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	filing of objections against resolutions of the general meeting
2. Applicable issuer deadline	<p>On 28.05.2024 from the beginning of the general meeting until its closing by the chairman of the meeting.</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; from the beginning of the general meeting until its closing by the chairman of the general meeting]</p>