

Explanations with regard to agenda item 1

Presentation of the adopted annual financial statement and the approved consolidated financial statement for the 2023 financial year, the management reports for TAG Immobilien AG and the Group, the report of the Supervisory Board, the Management Board's proposal for the appropriation of the balance sheet profit and the explanatory report on the disclosures made in accordance with Sections 289a and 315a of the German Commercial Code for the 2023 financial year

In accordance with the applicable statutory provisions, a resolution on this item of the agenda is not planned as the Supervisory Board approved the annual financial statements and the consolidated financial statements on 11 March 2024, meaning that they have been duly adopted. The relevant statutory provisions merely provide for the shareholders to be informed of the documents referred to in this item of the agenda by granting them an opportunity of examining them. They do not provide for the shareholders to pass any resolutions on them at the Annual General Meeting.

The documents are available on the Company's website at www.tag-ag.com/en/investor-relations/general-meeting from the time the Annual General Meeting is convened and also during the Annual General Meeting. They will also be available for inspection by shareholders at the Annual General Meeting itself.

Hamburg, April 2024

TAG Immobilien AG

The Management Board