

TAG Immobilien AG

Extraordinary Annual general meeting held on 7 April 2011

I hereby establish and announce
that the proposal submitted by management with respect to
Item 1 of the agenda

Resolution to approve a cash share capital issue

on the basis of a total of 37,782,922 (64.51% of the total share capital)
votes present

was approved with 37,396,941 votes

24,476	abstentions
385,981	no-votes

and thus with the necessary majority of 98.98%

I hereby establish and announce
that the proposal submitted by management with respect to
Item 2 of the agenda

Resolution to create new Authorised Capital 2011/I, to exclude pre-emptive subscription rights and to amend the Articles of Incorporation accordingly

on the basis of a total of 37,095,285 (63.34% of the total share capital)
votes present

was approved with 35,252,860 votes

712,113	abstentions
1,842,425	no-votes

and thus with the necessary majority of 95.03%