

Registering shares and ordering an admission ticket

To order an admission ticket (to be filled in by the shareholder)

Please issue an admission ticket for

(Surname, name of the shareholder) _____

(Street + No.) _____

(City, postcode, country) _____

(E-mail) _____

and send it to the above mentioned address of the shareholder.

City, date

Signature(s) of the shareholder(s)

Record of shareholding (to be filled in by the depository bank)

We hereby confirm to

(Surname, name or company
of the shareholder) _____

(Street + No.) _____

(City, postcode, country) _____

that _____ (number of shares) shares of TAG Immobilien AG
were being held by us in a securities account on behalf of the aforementioned shareholder at the beginning of 27 May
2016 (00:00 hrs. Central European Summer Time).

City, date

Signature(s) and stamp of the depository bank

Depository bank details

(Name of the depository bank) _____

(Contact + phone No. for queries) _____

(Street + No.) _____

(City, postcode, country) _____

Important Notice

The record of shareholding must relate to **the beginning of 27 May 2016 (00:00 hrs. Central European Summer Time)** and must reach the Company at the **following address, fax number or e-mail address (e.g. as a pdf file) by no later than the end of 10 June 2016 (24:00 hrs. Central European Summer Time):**

TAG Immobilien AG
c/o Bankhaus Gebr. Martin AG
Schlossplatz 7
73033 Göppingen, Germany

or by fax to: +49 (0)7161 - 969317
or by e-mail: bgross@martinbank.de