

***Convenience Translation***

*(The text decisive for the invitation to the Annual General Meeting (AGM) of TAG Immobilien AG is the one written in German language.)*

**Total number of shares and voting rights at the time this General Meeting is convened**

As of the date of the invitation to the annual general meeting, the Company's share capital stands at EUR 136,596,330.00. It is divided into 136,596,330.00 shares with the same number of voting rights. As of the date of this invitation, the Company holds treasury stock comprising 4,095,124 shares.

Hamburg, May 2016

TAG Immobilien AG

The Executive Management Board