

Convenience Translation

(The text decisive for the invitation to the Annual General Meeting (AGM) of TAG Immobilien AG is the one written in German language.)

Total number of shares and voting rights at the time this General Meeting is convened

As of the date of the invitation to the annual general meeting, the Company's share capital stands at EUR 146,498,765.00. It is divided into 146,498,765.00 shares with the same number of voting rights. As of the date of this invitation, the Company holds treasury stock comprising 60,000 shares.

Hamburg, April 2017

TAG Immobilien AG

The Executive Management Board